

A47 DUALLING – NORTH TUDDENHAM TO EASTON

Scheme no. TR010038

APPENDIX 5 to
STATEMENT OF [REDACTED] of the Berry Hall Estate

IP reference 2002/8353



ACM 03.5

August 2021

Infrastructure Planning

Planning Act 2008

The Infrastructure Planning
(Applications : Prescribed Forms and
Procedure) Regulations 2009

The A47 North Tuddenham to Easton
Development Consent Order 202[x]

STATEMENT OF ██████████

APPENDIX 5

Application reference: TR 010038

Interested Party reference: 2002/8353

Document reference: ACM 03.5

Date: August 2021

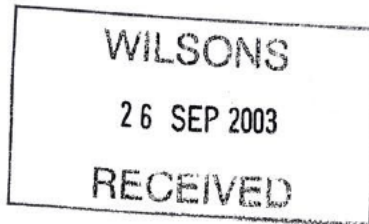
APPENDIX 5

Letter Inland Revenue to Wilsons, Solicitors 25 September 2003

Letter Wilsons to ██████████ 30 September 2003

Heritage Section
Ferrers House
PO Box 38
Castle Meadow Road
Nottingham NG2 1BB

P R FitzGerald Esq.
Messrs Wilson
DX 58003
SALISBURY 1



DX 701201
Nottingham 4

Direct Line: [REDACTED]
Enquiries: [REDACTED]

Date: 25 September 2003
Our ref: DP005/M2/02X
Your ref: PRF/CH/721791

Dear Mr FitzGerlad

Berry Hall Maintenance Fund

Thank you for your letter of 27th August.

A Direction under Paragraph 1(1) Schedule 4 Inheritance Tax Act 1984 has been given in respect of the property comprised in the Maintenance Fund Settlement effected by Anthony Charles Meynell on 20th August 2003. Likewise the property referred to in the Undertaking signed by Anthony Charles Meynell, Walter Richard Meynell, Ilse Teresa Meynell and Charles Henry Warner Holloway has been Designated as property falling within the provisions of Section 31(1)(b) IHTA for the purposes of Paragraph 3 Schedule 4 Inheritance Tax Act 1984.

The provisions of Schedule 4 (Part ii) Inheritance Tax Act 1984 will apply to the property comprised in the said Maintenance Fund Settlement.

This Office should be notified at the above reference of any proposal to add property to the settled fund and also be notified of any removal of property from the fund otherwise than under Paragraph 3(1)(a)(i) or (ii) Schedule 4 Inheritance Tax Act 1984.

Enquiries will be made from time to time to ensure that the terms of the Undertaking are being observed and copies of the Maintenance Fund accounts will also be requested. Notice of dealings with the Designated property should be given to this Office at the reference above.

Yours sincerely



WILSONS

Steynings House Fisherton Street Salisbury Wiltshire SP2 7RJ

Telephone [REDACTED]

Direct Fax: [REDACTED]

E-Mail: [REDACTED]@wilsonslaw.com

www.wilsonslaw.com

R P G Voreberg
P R FitzGerald
A D Farley
M B Catchpole
Judith A Beddow
J M Stephens
A P Wiltshire
(Managing Partner)
S C K Oxley
Julia Brown
S C Whitmore
C D Nisbet
J A Trafford
P D P FitzGerald
D H N Ogden
Susan G Russell
R D Swift
Alison Bailey
A M Edwards
T J C Clayden

Associates
Jacqueline Coldwell
M E Parker
J D Moss
Alison McKenna
A G A Herbert
P J C Bourke
D W Sykes

Consultants
M E Hatt-Cook OBE RD*
J C Emmerson
J C S Nieboer
D J Stevens
J M Harrison
Susan M Berry
R P Ray

Director of Finance
R E Thomas

Head of Probate
Frances Mayne

Wilson's is a firm of
solicitors regulated by the
Law Society



Lexcel



INVESTOR IN PEOPLE

Date: 30 September 2003
(Dictated 27 September 2003)
Our Ref: PRF/CH/721791

[REDACTED]
Hayloft
Berrys Lane
Honingham
Norwich
NR9 5AX

Dear [REDACTED]

Berry Hall Maintenance Fund

I enclose copy letter from Mr Kirsop which is the formal approval of the Maintenance Fund and designation of the exempt land. This is an important letter and I suggest you put a copy away with the title deeds.

Will your accountant be notifying the Inspector of Taxes of the existence of a Maintenance Fund?

If he needs any help with the complications of whether or not to elect for the trustees' rate of Income Tax for the Maintenance Fund, no doubt you will let me know.

Yours sincerely

[REDACTED]
P R FitzGerald

Dictated by P R FitzGerald and signed in his absence

Enc: copy letter

Sent for
Furnished
27/10/03