

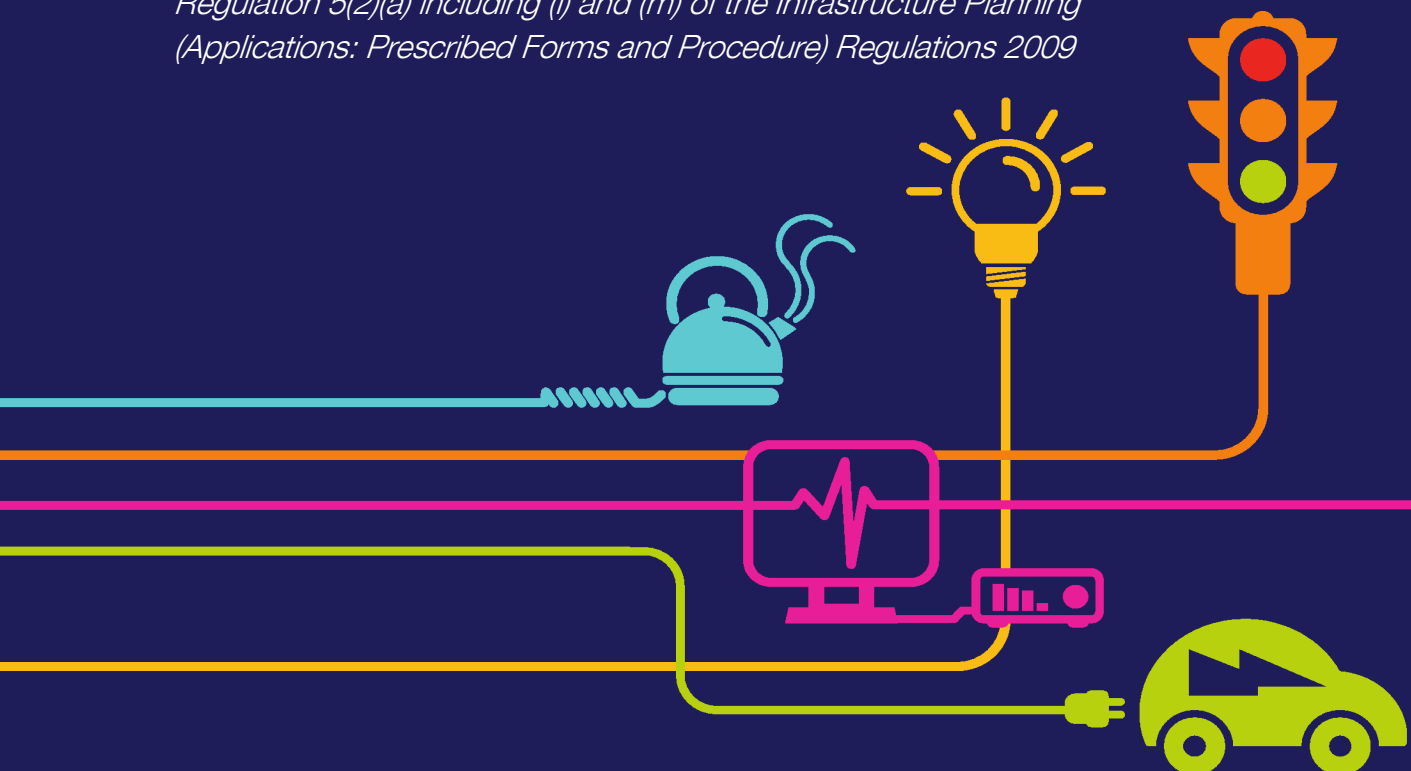
DOCUMENT 5.17.2.4

Business Survey Results

Chapter 17 – Appendix 4

National Grid (North Wales Connection Project)

Regulation 5(2)(a) including (l) and (m) of the Infrastructure Planning (Applications: Prescribed Forms and Procedure) Regulations 2009



nationalgrid

North Wales Connection Project

Volume 5

Document 5.17.2.4 Appendix 17.4 Business Survey Results

National Grid
National Grid House
Warwick Technology Park
Gallows Hill
Warwick
CV34 6DA

Final September 2018

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Analysis...: Region

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
Anglesey	40 77%	40 100%	- -	7 100%	5 100%	8 100%	12 100%	7 100%	1 8%	5 71%	3 75%	14 78%	13 81%	5 71%	11 85%	10 71%	18 75%	17 89%	13 72%	10 67%	12 100%	3 60%	9 82%	9 82%	
Gwynedd	12 23%	- -	12 100%	- -	- -	- -	- -	- -	12 92%	2 29%	1 25%	4 22%	3 19%	2 29%	2 15%	4 29%	6 25%	2 11%	5 28%	5 33%	- -	2 40%	2 18%	2 18%	

Analysis...: Section

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
A	7 13%	7 18%	-	7 100%	-	-	-	-	-	1 14%	1 25%	2 11%	2 13%	1 14%	1 8%	2 14%	4 17%	5 26%	2 11%	-	3 25%	1 20%	2 18%	-
B	5 10%	5 13%	-	-	5 100%	-	-	-	-	-	1 25%	1 6%	2 13%	1 14%	-	2 14%	2 8%	4 21%	-	1 7%	3 25%	-	-	1 9%
C	8 15%	8 20%	-	-	-	8 100%	-	-	-	3 43%	-	3 17%	1 6%	1 14%	3 23%	2 14%	3 13%	3 16%	4 22%	1 7%	2 17%	-	2 18%	1 9%
D	12 23%	12 30%	-	-	-	-	12 100%	-	-	1 14%	1 25%	5 28%	5 31%	-	4 31%	3 21%	5 21%	3 16%	3 17%	6 40%	3 25%	1 20%	3 27%	3 27%
E	7 13%	7 18%	-	-	-	-	-	7 100%	-	-	-	3 17%	2 13%	2 29%	3 23%	-	4 17%	2 11%	3 17%	2 13%	1 8%	1 20%	1 9%	4 36%
F	13 25%	1 3%	12 100%	-	-	-	-	-	13 100%	2 29%	1 25%	4 22%	4 25%	2 29%	2 15%	5 36%	6 25%	2 11%	6 33%	5 33%	-	2 40%	3 27%	2 18%

Analysis..: Business Type

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Accommodation	7 13%	5 13%	2 17%	1 14%	- -	3 38%	1 8%	- -	2 15%	7 100%	- -	- -	- -	- -	2 15%	3 21%	2 8%	2 11%	3 17%	2 13%	1 8%	1 20%	- -	1 9%
Farming	4 8%	3 8%	1 8%	1 14%	1 20%	- -	1 8%	- -	1 8%	- -	4 100%	- -	- -	- -	1 8%	1 7%	2 8%	3 16%	1 6%	- -	1 8%	1 20%	1 9%	- -
Service industry	18 35%	14 35%	4 33%	2 29%	1 20%	3 38%	5 42%	3 43%	4 31%	- -	- -	18 100%	- -	- -	7 54%	4 29%	7 29%	8 42%	5 28%	5 33%	7 58%	1 20%	4 36%	3 27%
Wholesale/Retail	16 31%	13 33%	3 25%	2 29%	2 40%	1 13%	5 42%	2 29%	4 31%	- -	- -	- -	16 100%	- -	2 15%	3 21%	11 46%	4 21%	6 33%	6 40%	3 25%	2 40%	5 45%	5 45%
Other	7 13%	5 13%	2 17%	1 14%	1 20%	1 13%	- -	2 29%	2 15%	- -	- -	- -	- -	7 100%	1 8%	3 21%	2 8%	2 11%	3 17%	2 13%	- -	- -	1 9%	2 18%

Analysis...: S1. Can I check - do you speak Welsh?
 Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover
 Filter.....: All Respondents
 Options...: Zero suppress
 Cells.....: Counts, Break %, Respondents
 Text.....: S1. Can I check - do you speak Welsh?

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Yes	31 60%	26 65%	5 42%	4 57%	2 40%	6 75%	8 67%	5 71%	6 46%	2 29%	2 50%	14 78%	10 63%	3 43%	9 69%	8 57%	14 58%	11 58%	10 56%	10 67%	8 67%	4 80%	8 73%	7 64%
No	21 40%	14 35%	7 58%	3 43%	3 60%	2 25%	4 33%	2 29%	7 54%	5 71%	2 50%	4 22%	6 38%	4 57%	4 31%	6 43%	10 42%	8 42%	8 44%	5 33%	4 33%	1 20%	3 27%	4 36%

Analysis...: S2. We can conduct this interview in English or in Welsh. Which would you prefer?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who speak Welsh

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farmin-g	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	31	26	5	4	2	6	8	5	6	2	2	14	10	3	9	8	14	11	10	10	8	4	8	7
English	29 94%	25 96%	4 80%	4 100%	2 100%	5 83%	8 100%	5 100%	5 83%	2 100%	2 100%	12 86%	10 100%	3 100%	9 100%	8 100%	12 86%	10 91%	9 90%	10 100%	7 88%	4 100%	7 88%	7 100%
Welsh	2 6%	1 4%	1 20%	- -	- -	1 17%	- -	- -	1 17%	- -	- -	2 14%	- -	- -	- -	- -	2 14%	1 9%	1 10%	- -	1 13%	- -	1 13%	- -

Analysis..: Q2. What is your position in the company?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Analysis Ordered, Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Owner	37 71%	30 75%	7 58%	6 86%	5 100%	7 88%	7 58%	4 57%	8 62%	5 71%	4 100%	13 72%	8 50%	7 100%	12 92%	10 71%	14 58%	17 89%	13 72%	7 47%	10 83%	3 60%	9 82%	5 45%
Managemant Team	5 10%	2 5%	3 25%	- -	- -	- -	2 17%	- -	3 23%	1 14%	- -	1 6%	3 19%	- -	1 8%	2 14%	2 8%	- -	2 11%	3 20%	1 8%	- -	2 18%	- -
Partner CEO	4 8%	2 5%	2 17%	1 14%	- -	- -	1 8%	- -	2 15%	- -	- -	1 6%	3 19%	- -	- -	1 7%	3 13%	1 5%	1 6%	2 13%	1 8%	1 20%	- -	2 18%
MD	3 6%	3 8%	- -	- -	- -	1 13%	1 8%	1 14%	- -	1 14%	- -	2 11%	- -	- -	- -	1 7%	2 8%	1 5%	1 6%	1 7%	- -	1 20%	- -	1 9%
Director	2 4%	2 5%	- -	- -	- -	- -	1 8%	1 14%	- -	- -	- -	1 6%	1 6%	- -	- -	- -	2 8%	- -	1 6%	1 7%	- -	- -	- -	2 18%
Company secretary	1 2%	1 3%	- -	- -	- -	- -	- -	1 14%	- -	- -	- -	- -	1 6%	- -	- -	- -	1 4%	- -	- -	1 7%	- -	- -	- -	1 9%

Analysis...: Q3. Where is your business HQ located?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Anglesey	37 71%	36 90%	1 8%	7 100%	4 80%	8 100%	10 83%	6 86%	2 15%	5 71%	3 75%	14 78%	11 69%	4 57%	11 85%	10 71%	16 67%	16 84%	12 67%	9 60%	11 92%	3 60%	9 82%	9 82%
Gwynedd	9 17%	- -	9 75%	- -	- -	- -	- -	- -	9 69%	2 29%	1 25%	3 17%	1 6%	2 29%	1 8%	3 21%	5 21%	2 11%	3 17%	4 27%	- -	1 20%	1 9%	1 9%
Elsewhere in North Wales (Conwy, Denbighshire, Flintshire, Wrexham)	4 8%	3 8%	1 8%	- -	1 20%	- -	1 8%	1 14%	1 8%	- -	- -	1 6%	2 13%	1 14%	- -	1 7%	2 8%	1 5%	2 11%	1 7%	- -	1 20%	- -	1 9%
Elsewhere in the UK	2 4%	1 3%	1 8%	- -	- -	- -	1 8%	- -	1 8%	- -	- -	- -	2 13%	- -	1 8%	- -	1 4%	- -	1 6%	1 7%	1 8%	- -	1 9%	- -

Analysis...: Q4. How many years has your business been trading in Anglesey / Gwynedd?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	51	39	12	7	4	8	12	7	13	7	4	18	16	6	13	14	24	18	18	15	12	5	11	11
1-10 years	13 25%	11 28%	2 17%	1 14%	-	3 38%	4 33%	3 43%	2 15%	2 29%	1 25%	7 39%	2 13%	1 17%	13 100%	-	-	6 33%	6 33%	1 7%	4 33%	-	5 45%	2 18%
11-20 years	14 27%	10 26%	4 33%	2 29%	2 50%	2 25%	3 25%	-	5 38%	3 43%	1 25%	4 22%	3 19%	3 50%	-	14 100%	-	3 17%	6 33%	5 33%	3 25%	1 20%	2 18%	1 9%
21+ years	24 47%	18 46%	6 50%	4 57%	2 50%	3 38%	5 42%	4 57%	6 46%	2 29%	2 50%	7 39%	11 69%	2 33%	-	-	24 100%	9 50%	6 33%	9 60%	5 42%	4 80%	4 36%	8 73%

Analysis...: Q5. And including yourself, how many employees (Full Time Equivalents) currently work for your business at this site?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
1	19 37%	17 43%	2 17%	5 71%	4 80%	3 38%	3 25%	2 29%	2 15%	2 29%	3 75%	8 44%	4 25%	2 29%	6 46%	3 21%	9 38%	19 100%	-	-	10 83%	3 60%	2 18%	-
2-5	18 35%	13 33%	5 42%	2 29%	-	4 50%	3 25%	3 43%	6 46%	3 43%	1 25%	5 28%	6 38%	3 43%	6 46%	6 43%	6 25%	-	18 100%	-	1 8%	2 40%	9 82%	3 27%
6+	15 29%	10 25%	5 42%	-	1 20%	1 13%	6 50%	2 29%	5 38%	2 29%	-	5 28%	6 38%	2 29%	1 8%	5 36%	9 38%	-	-	15 100%	1 8%	-	-	8 73%

Analysis...: Q6. Over the past 12 months, has the number of people employed (Full Time Equivalents) at this site increased, decreased or stayed the same?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, -1, 0

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Increased	5 10%	3 8%	2 17%	-	-	-	1 8%	2 29%	2 15%	1 14%	-	2 11%	1 6%	1 14%	2 15%	1 7%	2 8%	-	2 11%	3 20%	-	-	1 9%	2 18%
Decreased	6 12%	6 15%	-	1 14%	-	-	4 33%	1 14%	-	1 14%	-	2 11%	3 19%	-	1 8%	1 7%	4 17%	4 21%	1 6%	1 7%	4 33%	1 20%	1 9%	-
Stayed the same	40 77%	30 75%	10 83%	6 86%	5 100%	8 100%	7 58%	3 43%	11 85%	5 71%	4 100%	13 72%	12 75%	6 86%	9 69%	12 86%	18 75%	14 74%	15 83%	11 73%	7 58%	4 80%	9 82%	9 82%
Refused	1 2%	1 3%	-	-	-	-	-	1 14%	-	-	-	1 6%	-	-	1 8%	-	-	1 5%	-	-	1 8%	-	-	-
Mean	-0.02	-0.08	0.17	-0.14	0.00	0.00	-0.25	0.17	0.15	0.00	0.00	0.00	-0.13	0.14	0.08	0.00	-0.08	-0.22	0.06	0.13	-0.36	-0.20	0.00	0.18

Analysis...: Q7. And over the next 12 months do you expect the number of people employed (Full Time Equivalents) at this site to increase, decrease or stay the same?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, -1, 0

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Increased	9 17%	7 18%	2 17%	-	1 20%	3 38%	2 17%	1 14%	2 15%	1 14%	-	4 22%	3 19%	1 14%	1 8%	3 21%	5 21%	-	3 17%	6 40%	-	-	2 18%	5 45%
Decreased	3 6%	3 8%	-	2 29%	-	-	-	1 14%	-	1 14%	-	1 6%	1 6%	-	-	1 7%	2 8%	2 11%	1 6%	-	1 8%	2 40%	-	-
Stay the same	37 71%	28 70%	9 75%	5 71%	4 80%	4 50%	10 83%	4 57%	10 77%	5 71%	4 100%	11 61%	12 75%	5 71%	10 77%	9 64%	17 71%	16 84%	12 67%	9 60%	9 75%	3 60%	9 82%	6 55%
Don't know	2 4%	1 3%	1 8%	-	-	1 13%	-	-	1 8%	-	-	1 6%	-	1 14%	1 8%	1 7%	-	-	2 11%	-	1 8%	-	-	-
Refused	1 2%	1 3%	-	-	-	-	-	1 14%	-	-	-	1 6%	-	-	1 8%	-	-	1 5%	-	-	1 8%	-	-	-
Mean	0.12	0.11	0.18	-0.29	0.20	0.43	0.17	0.00	0.17	0.00	0.00	0.19	0.13	0.17	0.09	0.15	0.13	-0.11	0.13	0.40	-0.10	-0.40	0.18	0.45

Analysis...: Q8. Can you provide an indication of your annual turnover for the site?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Up to £50,000	12 23%	12 30%	-	3 43%	3 60%	2 25%	3 25%	1 14%	-	1 14%	1 25%	7 39%	3 19%	-	4 31%	3 21%	5 21%	10 53%	1 6%	1 7%	12 100%	-	-	-
£50,001 to £100,000	5 10%	3 8%	2 17%	1 14%	-	-	1 8%	1 14%	2 15%	1 14%	1 25%	1 6%	2 13%	-	-	1 7%	4 17%	3 16%	2 11%	-	-	5 100%	-	-
£100,001 to £250,000	11 21%	9 23%	2 17%	2 29%	-	2 25%	3 25%	1 14%	3 23%	-	1 25%	4 22%	5 31%	1 14%	5 38%	2 14%	4 17%	2 11%	9 50%	-	-	-	11 100%	-
£250,001 to 500,000	1 2%	1 3%	-	-	-	1 13%	-	-	-	1 14%	-	-	-	-	-	-	1 4%	-	1 6%	-	-	-	-	1 9%
£500,001 - £1.5 million	6 12%	6 15%	-	-	1 20%	-	3 25%	2 29%	-	-	-	2 11%	3 19%	1 14%	2 15%	-	4 17%	-	2 11%	4 27%	-	-	-	6 55%
£1.51 million - £7.5 million	3 6%	2 5%	1 8%	-	-	-	-	2 29%	1 8%	-	-	1 6%	1 6%	1 14%	-	1 7%	2 8%	-	-	3 20%	-	-	-	3 27%
£7.51 million - £37 million	1 2%	-	1 8%	-	-	-	-	-	1 8%	-	-	-	1 6%	-	-	-	1 4%	-	-	1 7%	-	-	-	1 9%
Don't know	6 12%	3 8%	3 25%	-	1 20%	1 13%	1 8%	-	3 23%	1 14%	-	1 6%	-	4 57%	-	4 29%	1 4%	1 5%	2 11%	3 20%	-	-	-	-
Refused	7 13%	4 10%	3 25%	1 14%	-	2 25%	1 8%	-	3 23%	3 43%	1 25%	2 11%	1 6%	-	2 15%	3 21%	2 8%	3 16%	1 6%	3 20%	-	-	-	-

Analysis...: Q9. How has your turnover changed over the past 12 months?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, -1, 0

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
Increased	12 23%	12 30%	- -	1 14%	1 20%	3 38%	3 25%	4 57%	- -	3 43%	1 25%	1 6%	5 31%	2 29%	4 31%	1 7%	7 29%	4 21%	5 28%	3 20%	1 8%	1 20%	2 18%	6 55%	
Decreased	9 17%	7 18%	2 17%	1 14%	2 40%	- -	3 25%	1 14%	2 15%	- -	2 50%	1 6%	6 38%	- -	1 8%	2 14%	6 25%	5 26%	2 11%	2 13%	5 42%	1 20%	2 18%	1 9%	
Remained the same	20 38%	14 35%	6 50%	5 71%	1 20%	2 25%	4 33%	2 29%	6 46%	2 29%	1 25%	13 72%	3 19%	1 14%	6 46%	4 29%	10 42%	8 42%	7 39%	5 33%	5 42%	3 60%	6 55%	4 36%	
Don't know	7 13%	5 13%	2 17%	- -	1 20%	2 25%	1 8%	- -	3 23%	- -	- -	2 11%	1 6%	4 57%	1 8%	5 36%	- -	1 5%	4 22%	2 13%	1 8%	- -	1 9%	- -	
Refused	4 8%	2 5%	2 17%	- -	- -	1 13%	1 8%	- -	2 15%	2 29%	- -	1 6%	1 6%	- -	1 8%	2 14%	1 4%	1 5%	- -	3 20%	- -	- -	- -	- -	
Mean	0.07	0.15	-0.25	0.00	-0.25	0.60	0.00	0.43	-0.25	0.60	-0.25	0.00	-0.07	0.67	0.27	-0.14	0.04	-0.06	0.21	0.10	-0.36	0.00	0.00	0.45	

Analysis...: Q10. How do you expect your turnover to change over the next 12 months? Will it...?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, -1, 0

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Increase	17 33%	12 30%	5 42%	1 14%	1 20%	3 38%	4 33%	3 43%	5 38%	5 71%	- -	3 17%	8 50%	1 14%	4 31%	3 21%	10 42%	4 21%	6 33%	7 47%	2 17%	3 60%	3 27%	7 64%
Decrease	7 13%	6 15%	1 8%	2 29%	1 20%	- -	2 17%	1 14%	1 8%	- -	2 50%	2 11%	3 19%	- -	2 15%	- -	5 21%	5 26%	1 6%	1 7%	4 33%	2 40%	1 9%	- -
Remain the same	16 31%	14 35%	2 17%	3 43%	2 40%	2 25%	4 33%	2 29%	3 23%	- -	1 25%	9 50%	4 25%	2 29%	4 31%	5 36%	7 29%	6 32%	8 44%	2 13%	4 33%	- -	7 64%	4 36%
Don't know	8 15%	6 15%	2 17%	1 14%	1 20%	2 25%	1 8%	1 14%	2 15%	- -	1 25%	3 17%	- -	4 57%	2 15%	4 29%	1 4%	3 16%	3 17%	2 13%	2 17%	- -	- -	- -
Refused	4 8%	2 5%	2 17%	- -	- -	1 13%	1 8%	- -	2 15%	2 29%	- -	1 6%	1 6%	- -	1 8%	2 14%	1 4%	1 5%	- -	3 20%	- -	- -	- -	- -
Mean	0.25	0.19	0.50	-0.17	0.00	0.60	0.20	0.33	0.44	1.00	-0.67	0.07	0.33	0.33	0.20	0.38	0.23	-0.07	0.33	0.60	-0.20	0.20	0.18	0.64

Analysis...: Q11. Can you tell me what proportion of your customers come from...within 2 miles of your business

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q11. Can you tell me what proportion of your customers come from...within 2 miles of your business

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	35 67%	28 70%	7 58%	5 71%	4 80%	4 50%	9 75%	5 71%	8 62%	7 100%	2 50%	12 67%	10 63%	4 57%	10 77%	9 64%	15 63%	14 74%	12 67%	9 60%	9 75%	4 80%	6 55%	9 82%
26%-50%	2 4%	2 5%	- -	- -	- -	1 13%	- -	1 14%	- -	- -	- -	1 6%	1 6%	- -	- -	- -	2 8%	- -	1 6%	1 7%	- -	- -	1 9%	1 9%
51%-75%	4 8%	3 8%	1 8%	1 14%	1 20%	- -	- -	1 14%	1 8%	- -	- -	2 11%	1 6%	1 14%	- -	1 7%	3 13%	1 5%	2 11%	1 7%	1 8%	- -	2 18%	1 9%
75%-100%	5 10%	4 10%	1 8%	- -	- -	2 25%	2 17%	- -	1 8%	- -	- -	2 11%	3 19%	- -	3 23%	1 7%	1 4%	2 11%	1 6%	2 13%	2 17%	- -	1 9%	- -
Don't know	6 12%	3 8%	3 25%	1 14%	- -	1 13%	1 8%	- -	3 23%	- -	2 50%	1 6%	1 6%	2 29%	- -	3 21%	3 13%	2 11%	2 11%	2 13%	- -	1 20%	1 9%	- -
Mean	21.22	21.68	19.33	12.83	22.00	30.00	23.00	18.86	19.40	1.57	12.50	24.24	28.93	18.80	26.31	17.00	20.10	19.24	21.94	22.92	23.25	6.75	34.20	11.91

Analysis.: Q11. Can you tell me what proportion of your customers come from...the rest of Anglesey/Gwynedd

Break..... : Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score..... : Q11. Can you tell me what proportion of your customers come from...the rest of Anglesey/Gwynedd

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	25 48%	19 48%	6 50%	3 43%	5 100%	6 75%	5 42%	- -	6 46%	6 86%	1 25%	8 44%	7 44%	3 43%	7 54%	6 43%	11 46%	11 58%	6 33%	8 53%	8 67%	- -	4 36%	5 45%
26%-50%	6 12%	6 15%	- -	1 14%	- -	1 13%	1 8%	3 43%	- -	- -	- -	1 6%	3 19%	2 29%	1 8%	- -	5 21%	1 5%	3 17%	2 13%	1 8%	- -	1 9%	4 36%
51%-75%	6 12%	5 13%	1 8%	- -	- -	- -	2 17%	2 29%	2 15%	- -	1 25%	1 6%	4 25%	- -	3 23%	1 7%	2 8%	2 11%	3 17%	1 7%	1 8%	1 20%	3 27%	1 9%
75%-100%	9 17%	7 18%	2 17%	2 29%	- -	- -	3 25%	2 29%	2 15%	1 14%	- -	7 39%	1 6%	- -	2 15%	4 29%	3 13%	3 16%	4 22%	2 13%	2 17%	3 60%	2 18%	1 9%
Don't know	6 12%	3 8%	3 25%	1 14%	- -	1 13%	1 8%	- -	3 23%	- -	2 50%	1 6%	1 6%	2 29%	- -	3 21%	3 13%	2 11%	2 11%	2 13%	- -	1 20%	1 9%	- -
Mean	37.80	38.35	35.56	44.17	12.00	11.57	45.73	62.86	39.00	14.43	37.50	51.35	36.67	28.00	38.69	46.36	33.38	35.00	46.63	30.62	30.42	85.00	49.50	32.64

Analysis...: Q11. Can you tell me what proportion of your customers come from...the rest of North Wales (Conwy, Denbighshire, Flintshire, Wrexham)

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q11. Can you tell me what proportion of your customers come from...the rest of North Wales (Conwy, Denbighshire, Flintshire, Wrexham)

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	38 73%	30 75%	8 67%	3 43%	4 80%	7 88%	9 75%	6 86%	9 69%	7 100%	2 50%	16 89%	9 56%	4 57%	13 100%	11 79%	13 54%	15 79%	14 78%	9 60%	11 92%	4 80%	8 73%	6 55%
26%-50%	5 10%	5 13%	-	3 43%	1 20%	-	1 8%	-	-	-	-	-	4 25%	1 14%	-	-	5 21%	2 11%	1 6%	2 13%	1 8%	-	2 18%	2 18%
51%-75%	2 4%	2 5%	-	-	-	-	1 8%	1 14%	-	-	-	1 6%	1 6%	-	-	-	2 8%	-	1 6%	1 7%	-	-	-	2 18%
75%-100%	1 2%	-	1 8%	-	-	-	-	-	1 8%	-	-	-	1 6%	-	-	-	1 4%	-	-	1 7%	-	-	-	1 9%
Don't know	6 12%	3 8%	3 25%	1 14%	-	1 13%	1 8%	-	3 23%	-	2 50%	1 6%	1 6%	2 29%	-	3 21%	3 13%	2 11%	2 11%	2 13%	-	1 20%	1 9%	-
Mean	12.76	12.62	13.33	19.17	6.00	7.71	13.64	15.43	13.00	6.29	0.00	8.35	21.73	15.00	5.92	2.36	23.05	6.94	13.56	19.38	6.25	5.75	12.00	31.64

Analysis.: Q11. Can you tell me what proportion of your customers come from...the rest of Wales

Break..... : Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score..... : Q11. Can you tell me what proportion of your customers come from...the rest of Wales

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	44 85%	35 88%	9 75%	5 71%	4 80%	7 88%	11 92%	7 100%	10 77%	7 100%	2 50%	16 89%	14 88%	5 71%	12 92%	11 79%	20 83%	16 84%	16 89%	12 80%	11 92%	4 80%	10 91%	10 91%
26%-50%	2 4%	2 5%	-	1 14%	1 20%	-	-	-	-	-	-	1 6%	1 6%	-	1 8%	-	1 4%	1 5%	-	1 7%	1 8%	-	-	1 9%
51%-75%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
75%-100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	6 12%	3 8%	3 25%	1 14%	-	1 13%	1 8%	-	3 23%	-	2 50%	1 6%	1 6%	2 29%	-	3 21%	3 13%	2 11%	2 11%	2 13%	-	1 20%	1 9%	-
Mean	4.33	4.57	3.33	10.83	6.00	2.14	3.55	2.86	3.00	7.86	0.00	3.06	3.13	9.00	7.46	1.82	3.90	5.41	2.19	5.54	5.00	1.75	2.50	7.45

Analysis.: Q11. Can you tell me what proportion of your customers come from...the rest of the UK

Break..... : Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score..... : Q11. Can you tell me what proportion of your customers come from...the rest of the UK

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	33 63%	27 68%	6 50%	5 71%	2 40%	3 38%	9 75%	7 100%	7 54%	1 14%	1 25%	14 78%	14 88%	3 43%	9 69%	7 50%	17 71%	10 53%	13 72%	10 67%	7 58%	4 80%	10 91%	9 82%
26%-50%	2 4%	2 5%	-	-	2 40%	-	-	-	-	-	-	-	1 6%	1 14%	-	-	1 4%	2 11%	-	-	1 8%	-	-	-
51%-75%	6 12%	4 10%	2 17%	1 14%	-	1 13%	2 17%	-	2 15%	3 43%	-	2 11%	-	1 14%	3 23%	2 14%	1 4%	2 11%	2 11%	2 13%	2 17%	-	-	2 18%
75%-100%	5 10%	4 10%	1 8%	-	1 20%	3 38%	-	-	1 8%	3 43%	1 25%	1 6%	-	-	1 8%	2 14%	2 8%	3 16%	1 6%	1 7%	2 17%	-	-	-
Don't know	6 12%	3 8%	3 25%	1 14%	-	1 13%	1 8%	-	3 23%	-	2 50%	1 6%	1 6%	2 29%	-	3 21%	3 13%	2 11%	2 11%	2 13%	-	1 20%	1 9%	-
Mean	21.50	20.70	24.78	12.67	40.00	48.57	13.64	0.00	22.30	65.57	50.00	12.71	6.20	24.20	21.23	30.36	16.62	29.18	15.50	18.85	30.92	0.75	1.60	15.91

Analysis...: Q11.Can you tell me what proportion of your customers come from...abroad

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q11.Can you tell me what proportion of your customers come from...abroad

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	45 87%	36 90%	9 75%	6 86%	4 80%	7 88%	11 92%	7 100%	10 77%	7 100%	2 50%	17 94%	14 88%	5 71%	13 100%	11 79%	20 83%	16 84%	16 89%	13 87%	11 92%	4 80%	10 91%	11 100%
26%-50%	1 2%	1 3%	-	-	1 20%	-	-	-	-	-	-	-	1 6%	-	-	-	1 4%	1 5%	-	-	1 8%	-	-	-
51%-75%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
75%-100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	6 12%	3 8%	3 25%	1 14%	-	1 13%	1 8%	-	3 23%	-	2 50%	1 6%	1 6%	2 29%	-	3 21%	3 13%	2 11%	2 11%	2 13%	-	1 20%	1 9%	-
Mean	2.39	2.08	3.67	0.33	14.00	0.00	0.45	0.00	3.30	4.29	0.00	0.29	3.33	5.00	0.38	2.09	2.95	4.24	0.19	2.69	4.17	0.00	0.20	0.45

Analysis...: Q12. Over the previous 12 months, what proportion of your customers are...New customers

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q12. Over the previous 12 months, what proportion of your customers are...New customers

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	25 48%	23 58%	2 17%	5 71%	2 40%	3 38%	7 58%	6 86%	2 15%	1 14%	1 25%	9 50%	11 69%	3 43%	5 38%	5 36%	15 63%	10 53%	5 28%	10 67%	7 58%	2 40%	4 36%	10 91%
26%-50%	14 27%	8 20%	6 50%	1 14%	- -	3 38%	3 25%	1 14%	6 46%	5 71%	- -	6 33%	1 6%	2 29%	5 38%	6 43%	3 13%	2 11%	9 50%	3 20%	2 17%	1 20%	4 36%	- -
51%-75%	5 10%	3 8%	2 17%	- -	1 20%	1 13%	1 8%	- -	2 15%	1 14%	1 25%	2 11%	1 6%	- -	2 15%	1 7%	2 8%	3 16%	2 11%	- -	2 17%	- -	2 18%	- -
75%-100%	3 6%	3 8%	- -	- -	1 20%	- -	1 8%	- -	1 8%	- -	- -	1 6%	2 13%	- -	1 8%	1 7%	1 4%	1 5%	1 6%	1 7%	1 8%	- -	1 9%	1 9%
Don't know	5 10%	3 8%	2 17%	1 14%	1 20%	1 13%	- -	- -	2 15%	- -	2 50%	- -	1 6%	2 29%	- -	1 7%	3 13%	3 16%	1 6%	1 7%	- -	2 40%	- -	- -
Mean	30.74	28.24	40.00	12.50	52.50	33.57	29.17	13.57	43.64	45.00	45.00	28.06	28.00	23.00	33.85	35.77	25.71	28.44	37.65	25.00	31.67	20.00	37.73	19.55

Analysis...: Q12. Over the previous 12 months, what proportion of your customers are...Returning or repeat customers

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q12. Over the previous 12 months, what proportion of your customers are...Returning or repeat customers

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	3 6%	3 8%	- -	- -	1 20%	- -	1 8%	- -	1 8%	- -	- -	1 6%	2 13%	- -	1 8%	1 7%	1 4%	1 5%	1 6%	1 7%	1 8%	- -	1 9%	1 9%
26%-50%	10 19%	6 15%	4 33%	1 14%	1 20%	2 25%	2 17%	- -	4 31%	4 57%	1 25%	3 17%	1 6%	1 14%	3 23%	4 29%	3 13%	4 21%	5 28%	1 7%	3 25%	1 20%	3 27%	- -
51%-75%	9 17%	5 13%	4 33%	- -	- -	2 25%	2 17%	1 14%	4 31%	2 29%	- -	5 28%	1 6%	1 14%	4 31%	3 21%	2 8%	1 5%	6 33%	2 13%	1 8%	- -	3 27%	- -
75%-100%	25 48%	23 58%	2 17%	5 71%	2 40%	3 38%	7 58%	6 86%	2 15%	1 14%	1 25%	9 50%	11 69%	3 43%	5 38%	5 36%	15 63%	10 53%	5 28%	10 67%	7 58%	2 40%	4 36%	10 91%
Don't know	5 10%	3 8%	2 17%	1 14%	1 20%	1 13%	- -	- -	2 15%	- -	2 50%	- -	1 6%	2 29%	- -	1 7%	3 13%	3 16%	1 6%	1 7%	- -	2 40%	- -	- -
Mean	69.26	71.76	60.00	87.50	47.50	66.43	70.83	86.43	56.36	55.00	55.00	71.94	72.00	77.00	66.15	64.23	74.29	71.56	62.35	75.00	68.33	80.00	62.27	80.45

Analysis...: Q13. Can you tell me what proportion of your suppliers come from...Within 2 miles of your business
 Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover
 Filter.....: All Respondents
 Score.....: Q13. Can you tell me what proportion of your suppliers come from...Within 2 miles of your business
 Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
0%-25%	35 67%	30 75%	5 42%	5 71%	3 60%	6 75%	10 83%	5 71%	6 46%	5 71%	1 25%	11 61%	13 81%	5 71%	8 62%	8 57%	18 75%	11 58%	12 67%	12 80%	7 58%	3 60%	8 73%	10 91%	
26%-50%	1 2%	-	1 8%	-	-	-	-	-	1 8%	-	-	1 6%	-	-	-	-	1 4%	-	1 6%	-	-	-	1 9%	-	
51%-75%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
75%-100%	3 6%	2 5%	1 8%	-	-	-	-	2 29%	1 8%	-	-	3 17%	-	-	3 23%	-	-	2 11%	1 6%	-	1 8%	-	1 9%	-	
Don't know	13 25%	8 20%	5 42%	2 29%	2 40%	2 25%	2 17%	-	5 38%	2 29%	3 75%	3 17%	3 19%	2 29%	2 15%	6 43%	5 21%	6 32%	4 22%	3 20%	4 33%	2 40%	1 9%	1 9%	
Mean	10.26	8.13	20.00	1.00	5.00	0.50	1.20	32.14	17.50	1.00	0.00	23.53	2.46	2.00	27.55	3.13	3.53	16.69	10.43	3.08	13.75	1.67	14.30	2.70	

Analysis...: Q13. Can you tell me what proportion of your suppliers come from...the rest of Anglesey/Gwynedd

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q13. Can you tell me what proportion of your suppliers come from...the rest of Anglesey/Gwynedd

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	27 52%	22 55%	5 42%	1 14%	2 40%	4 50%	8 67%	6 86%	6 46%	2 29%	1 25%	10 56%	9 56%	5 71%	8 62%	5 36%	13 54%	9 47%	9 50%	9 60%	5 42%	1 20%	7 64%	9 82%
26%-50%	3 6%	2 5%	1 8%	1 14%	1 20%	-	-	-	1 8%	-	-	1 6%	2 13%	-	-	-	3 13%	1 5%	1 6%	1 7%	1 8%	-	1 9%	1 9%
51%-75%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
75%-100%	9 17%	8 20%	1 8%	3 43%	-	2 25%	2 17%	1 14%	1 8%	3 43%	-	4 22%	2 13%	-	3 23%	3 21%	3 13%	3 16%	4 22%	2 13%	2 17%	2 40%	2 18%	-
Don't know	13 25%	8 20%	5 42%	2 29%	2 40%	2 25%	2 17%	-	5 38%	2 29%	3 75%	3 17%	3 19%	2 29%	2 15%	6 43%	5 21%	6 32%	4 22%	3 20%	4 33%	2 40%	1 9%	1 9%
Mean	25.59	26.50	21.43	62.00	11.67	33.67	18.60	16.43	18.75	62.00	5.00	27.87	19.62	2.00	25.36	32.50	23.89	26.92	30.50	18.42	27.50	65.00	22.70	7.10

Analysis...: Q13. Can you tell me what proportion of your suppliers come from...the rest of North Wales (Conwy, Denbighshire, Flintshire, Wrexham)

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q13. Can you tell me what proportion of your suppliers come from...the rest of North Wales (Conwy, Denbighshire, Flintshire, Wrexham)

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	33 63%	28 70%	5 42%	4 57%	2 40%	6 75%	8 67%	7 100%	6 46%	5 71%	1 25%	13 72%	10 63%	4 57%	10 77%	6 43%	16 67%	12 63%	13 72%	8 53%	7 58%	3 60%	10 91%	7 64%
26%-50%	3 6%	2 5%	1 8%	1 14%	1 20%	- -	- -	- -	1 8%	- -	- -	- -	2 13%	1 14%	- -	1 7%	2 8%	1 5%	1 6%	1 7%	1 8%	- -	- -	1 9%
51%-75%	1 2%	1 3%	- -	- -	- -	- -	1 8%	- -	- -	- -	- -	1 6%	- -	- -	1 8%	- -	- -	- -	- -	1 7%	- -	- -	- -	1 9%
75%-100%	2 4%	1 3%	1 8%	- -	- -	- -	1 8%	- -	1 8%	- -	- -	1 6%	1 6%	- -	- -	1 7%	1 4%	- -	- -	2 13%	- -	- -	- -	1 9%
Don't know	13 25%	8 20%	5 42%	2 29%	2 40%	2 25%	2 17%	- -	5 38%	2 29%	3 75%	3 17%	3 19%	2 29%	2 15%	6 43%	5 21%	6 32%	4 22%	3 20%	4 33%	2 40%	1 9%	1 9%
Mean	12.00	10.88	17.14	13.00	23.33	3.33	18.30	1.43	15.00	5.00	0.00	12.13	15.46	12.00	6.36	16.88	12.79	6.15	6.07	25.25	6.25	5.00	3.00	22.30

Analysis...: Q13. Can you tell me what proportion of your suppliers come from...the rest of Wales

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q13. Can you tell me what proportion of your suppliers come from...the rest of Wales

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	35 67%	29 73%	6 50%	5 71%	2 40%	6 75%	9 75%	7 100%	6 46%	5 71%	1 25%	15 83%	11 69%	3 43%	11 85%	6 43%	18 75%	11 58%	12 67%	12 80%	8 67%	2 40%	9 82%	10 91%
26%-50%	2 4%	2 5%	-	-	1 20%	-	-	-	1 8%	-	-	-	1 6%	1 14%	-	1 7%	-	1 5%	1 6%	-	-	-	1 9%	-
51%-75%	1 2%	-	1 8%	-	-	-	-	-	1 8%	-	-	-	-	1 14%	-	1 7%	-	-	1 6%	-	-	-	-	-
75%-100%	1 2%	1 3%	-	-	-	-	1 8%	-	-	-	-	-	1 6%	-	-	-	1 4%	1 5%	-	-	-	1 20%	-	-
Don't know	13 25%	8 20%	5 42%	2 29%	2 40%	2 25%	2 17%	-	5 38%	2 29%	3 75%	3 17%	3 19%	2 29%	2 15%	6 43%	5 21%	6 32%	4 22%	3 20%	4 33%	2 40%	1 9%	1 9%
Mean	7.21	6.59	10.00	2.00	16.67	3.33	10.10	0.00	12.50	4.00	0.00	1.00	9.69	24.00	1.36	12.50	6.11	10.38	9.29	1.33	0.00	28.33	4.00	3.60

Analysis...: Q13. Can you tell me what proportion of your suppliers come from...the rest of the UK

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Q13. Can you tell me what proportion of your suppliers come from...the rest of the UK

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
0%-25%	21 40%	16 40%	5 42%	4 57%	2 40%	2 25%	5 42%	3 43%	5 38%	3 43%	-	10 56%	6 38%	2 29%	7 54%	5 36%	8 33%	8 42%	7 39%	6 40%	4 33%	3 60%	4 36%	3 27%
26%-50%	1 2%	1 3%	-	-	-	1 13%	-	-	-	1 14%	-	-	-	-	-	-	1 4%	-	1 6%	-	-	-	-	1 9%
51%-75%	1 2%	1 3%	-	-	-	-	-	-	1 8%	-	-	-	1 6%	-	-	1 7%	-	-	1 6%	-	-	-	1 9%	-
75%-100%	16 31%	14 35%	2 17%	1 14%	1 20%	3 38%	5 42%	4 57%	2 15%	1 14%	1 25%	5 28%	6 38%	3 43%	4 31%	2 14%	10 42%	5 26%	5 28%	6 40%	4 33%	-	5 45%	6 55%
Don't know	13 25%	8 20%	5 42%	2 29%	2 40%	2 25%	2 17%	-	5 38%	2 29%	3 75%	3 17%	3 19%	2 29%	2 15%	6 43%	5 21%	6 32%	4 22%	3 20%	4 33%	2 40%	1 9%	1 9%
Mean	43.67	47.28	27.14	20.00	43.33	59.17	50.80	50.00	32.50	28.00	95.00	34.80	50.46	58.00	37.55	35.00	52.11	39.08	43.00	49.42	52.50	0.00	54.00	61.30

Analysis...: Q13. Can you tell me what proportion of your suppliers come from...abroad
 Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover
 Filter.....: All Respondents
 Score.....: Q13. Can you tell me what proportion of your suppliers come from...abroad
 Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
0%-25%	39 75%	32 80%	7 58%	5 71%	3 60%	6 75%	10 83%	7 100%	8 62%	5 71%	1 25%	15 83%	13 81%	5 71%	11 85%	8 57%	19 79%	13 68%	14 78%	12 80%	8 67%	3 60%	10 91%	10 91%	
26%-50%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
51%-75%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
75%-100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Don't know	13 25%	8 20%	5 42%	2 29%	2 40%	2 25%	2 17%	-	5 38%	2 29%	3 75%	3 17%	3 19%	2 29%	2 15%	6 43%	5 21%	6 32%	4 22%	3 20%	4 33%	2 40%	1 9%	1 9%	
Mean	1.28	0.63	4.29	2.00	0.00	0.00	1.00	0.00	3.75	0.00	0.00	0.67	2.31	2.00	1.82	0.00	1.58	0.77	0.71	2.50	0.00	0.00	2.00	3.00	

Analysis...: Q14. What do you see as being the major issues facing your business over the next 12 months?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Analysis Ordered, Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
Brexit uncertainty	8 15%	7 18%	1 8%	2 29%	1 20%	- -	4 33%	- -	1 8%	2 29%	3 75%	- -	3 19%	- -	2 15%	2 14%	4 17%	5 26%	2 11%	1 7%	2 17%	3 60%	1 9%	- -	
UK economy / recession	7 13%	5 13%	2 17%	1 14%	1 20%	1 13%	2 17%	- -	2 15%	- -	- -	3 17%	2 13%	2 29%	- -	3 21%	3 13%	4 21%	2 11%	1 7%	2 17%	1 20%	1 9%	- -	
Increased competition	6 12%	5 13%	1 8%	2 29%	- -	- -	1 8%	1 14%	2 15%	1 14%	- -	2 11%	2 13%	1 14%	1 8%	2 14%	3 13%	3 16%	1 6%	2 13%	3 25%	- -	1 9%	1 9%	
Business rates / council rates (too high / increases)	5 10%	5 13%	- -	- -	- -	3 38%	1 8%	1 14%	- -	- -	- -	3 17%	1 6%	1 14%	4 31%	1 7%	- -	2 11%	2 11%	1 7%	2 17%	- -	2 18%	- -	
Poor weather	4 8%	2 5%	2 17%	- -	- -	1 13%	- -	1 14%	2 15%	2 29%	- -	- -	1 6%	1 14%	- -	1 7%	3 13%	- -	3 17%	1 7%	- -	- -	- -	- -	2 18%
Fewer visitors to the area / customers	4 8%	3 8%	1 8%	- -	2 40%	1 13%	- -	- -	1 8%	2 29%	1 25%	1 6%	- -	- -	- -	3 21%	1 4%	2 11%	1 6%	1 7%	2 17%	- -	- -	- -	
Recruitment / skills shortage	4 8%	3 8%	1 8%	1 14%	- -	- -	2 17%	- -	1 8%	- -	- -	1 6%	3 19%	- -	- -	2 14%	2 8%	- -	1 6%	3 20%	- -	- -	1 9%	1 9%	
Increased costs	2 4%	2 5%	- -	- -	- -	- -	- -	2 29%	- -	- -	- -	1 6%	- -	1 14%	2 15%	- -	- -	- -	2 11%	- -	- -	- -	1 9%	1 9%	
Competition from online vendors	2 4%	2 5%	- -	- -	- -	- -	2 17%	- -	- -	- -	- -	- -	2 13%	- -	- -	- -	2 8%	- -	- -	2 13%	1 8%	- -	- -	1 9%	
Seasonal change (tourists, students, weather)	2 4%	1 3%	1 8%	- -	1 20%	- -	- -	- -	1 8%	- -	- -	1 6%	- -	1 14%	1 8%	- -	- -	2 11%	- -	- -	- -	- -	- -	- -	
Tunnel / undergrounding of electricity cables	1 2%	1 3%	- -	- -	1 20%	- -	- -	- -	- -	- -	- -	- -	1 6%	- -	- -	- -	1 4%	- -	- -	1 7%	- -	- -	- -	1 9%	
Infrastructure developments	1 2%	1 3%	- -	- -	1 20%	- -	- -	- -	- -	- -	- -	- -	1 6%	- -	- -	- -	1 4%	- -	- -	1 7%	- -	- -	- -	1 9%	
Businesses spending less on corporate activities	1 2%	1 3%	- -	1 14%	- -	- -	- -	- -	- -	- -	- -	1 6%	- -	- -	- -	1 7%	- -	1 5%	- -	- -	1 8%	- -	- -	- -	
Traffic congestion	1 2%	1 3%	- -	- -	- -	1 13%	- -	- -	- -	1 14%	- -	- -	- -	- -	1 8%	- -	- -	1 5%	- -	- -	- -	- -	- -	- -	
Cleanliness / general appearance of the area	1 2%	1 3%	- -	- -	1 20%	- -	- -	- -	- -	- -	1 25%	- -	- -	- -	- -	1 7%	- -	1 5%	- -	- -	1 8%	- -	- -	- -	

Analysis..: Q14. What do you see as being the major issues facing your business over the next 12 months?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Analysis Ordered, Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
Changes to the environment / areas of natural beauty	1 2%	1 3%	-	-	1 20%	-	-	-	-	-	1 25%	-	-	-	-	1 7%	-	1 5%	-	-	1 8%	-	-	-	
New businesses setting up	1 2%	1 3%	-	-	-	-	1 8%	-	-	-	-	1 6%	-	-	-	-	1 4%	1 5%	-	-	1 8%	-	-	-	
Other	9 17%	5 13%	4 33%	1 14%	-	1 13%	2 17%	1 14%	4 31%	-	-	5 28%	3 19%	1 14%	2 15%	2 14%	5 21%	1 5%	4 22%	4 27%	-	-	5 45%	3 27%	
None	4 8%	2 5%	2 17%	-	-	-	1 8%	1 14%	2 15%	-	-	2 11%	1 6%	1 14%	-	1 7%	3 13%	1 5%	2 11%	1 7%	-	2 40%	-	1 9%	

Analysis...: Q15. Before today, were you aware of National Grid's plans as part of the North Wales Connection Project?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Yes	45 87%	34 85%	11 92%	7 100%	4 80%	6 75%	10 83%	6 86%	12 92%	5 71%	4 100%	15 83%	14 88%	7 100%	11 85%	12 86%	21 88%	16 84%	16 89%	13 87%	9 75%	5 100%	11 100%	10 91%
No	7 13%	6 15%	1 8%	- -	1 20%	2 25%	2 17%	1 14%	1 8%	2 29%	- -	3 17%	2 13%	- -	2 15%	2 14%	3 13%	3 16%	2 11%	2 13%	3 25%	- -	- -	1 9%

Analysis...: Q16 To what extent do you feel informed about this National Grid development?
 Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover
 Filter.....: All Respondents
 Score.....: Score 4-1
 Cells.....: Counts, Break %, Respondents
 Text.....: This table only includes those respondents aware of the North Wales Connection Project

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	45	34	11	7	4	6	10	6	12	5	4	15	14	7	11	12	21	16	16	13	9	5	11	10
Very informed	15 33%	8 24%	7 64%	- -	2 50%	1 17%	3 30%	2 33%	7 58%	1 20%	3 75%	5 33%	5 36%	1 14%	3 27%	3 25%	9 43%	5 31%	4 25%	6 46%	1 11%	3 60%	3 27%	5 50%
Fairly informed	17 38%	14 41%	3 27%	5 71%	1 25%	3 50%	3 30%	1 17%	4 33%	4 80%	1 25%	4 27%	5 36%	3 43%	4 36%	7 58%	6 29%	7 44%	5 31%	5 38%	4 44%	2 40%	3 27%	3 30%
Not very informed	8 18%	8 24%	- -	1 14%	1 25%	2 33%	3 30%	1 17%	- -	- -	- -	3 20%	3 21%	2 29%	2 18%	1 8%	4 19%	2 13%	5 31%	1 8%	2 22%	- -	4 36%	1 10%
Not at all informed	4 9%	3 9%	1 9%	1 14%	- -	- -	1 10%	1 17%	1 8%	- -	- -	2 13%	1 7%	1 14%	1 9%	1 8%	2 10%	1 6%	2 13%	1 8%	1 11%	- -	1 9%	1 10%
Don't know	1 2%	1 3%	- -	- -	- -	- -	- -	1 17%	- -	- -	- -	1 7%	- -	- -	1 9%	- -	- -	1 6%	- -	- -	1 11%	- -	- -	- -
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
INFORMED	32 71%	22 65%	10 91%	5 71%	3 75%	4 67%	6 60%	3 50%	11 92%	5 100%	4 100%	9 60%	10 71%	4 57%	7 64%	10 83%	15 71%	12 75%	9 56%	11 85%	5 56%	5 100%	6 55%	8 80%
NOT INFORMED	12 27%	11 32%	1 9%	2 29%	1 25%	2 33%	4 40%	2 33%	1 8%	- -	- -	5 33%	4 29%	3 43%	3 27%	2 17%	6 29%	3 19%	7 44%	2 15%	3 33%	- -	5 45%	2 20%
Mean	2.98	2.82	3.45	2.57	3.25	2.83	2.80	2.80	3.42	3.20	3.75	2.86	3.00	2.57	2.90	3.00	3.05	3.07	2.69	3.23	2.63	3.60	2.73	3.20

Analysis...: Q17. During construction, how do you think the proposed project would affect your business?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, 0, -1

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Positive impact	6 12%	2 5%	4 33%	1 14%	-	1 13%	-	-	4 31%	3 43%	-	-	2 13%	1 14%	-	2 14%	4 17%	-	3 17%	3 20%	-	-	1 9%	2 18%
No impact	32 62%	26 65%	6 50%	3 43%	4 80%	4 50%	10 83%	4 57%	7 54%	2 29%	3 75%	15 83%	10 63%	2 29%	8 62%	7 50%	16 67%	13 68%	9 50%	10 67%	10 83%	2 40%	7 64%	6 55%
Negative impact	12 23%	12 30%	-	3 43%	1 20%	3 38%	2 17%	3 43%	-	2 29%	1 25%	3 17%	3 19%	3 43%	5 38%	4 29%	3 13%	6 32%	4 22%	2 13%	2 17%	2 40%	3 27%	3 27%
Don't know	2 4%	-	2 17%	-	-	-	-	-	2 15%	-	-	-	1 6%	1 14%	-	1 7%	1 4%	-	2 11%	-	-	1 20%	-	-
Mean	-0.12	-0.25	0.40	-0.29	-0.20	-0.25	-0.17	-0.43	0.36	0.14	-0.25	-0.17	-0.07	-0.33	-0.38	-0.15	0.04	-0.32	-0.06	0.07	-0.17	-0.50	-0.18	-0.09

Analysis...: Q18a. How long would you expect the positive impact from construction to last on your business?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the construction of the North Wales Connection Project will have a positive impact on their business

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	6	2	4	1	-	1	-	-	4	3	-	-	2	1	-	2	4	-	3	3	-	-	1	2
Around 6 months	1 17%	-	1 25%	-	-	-	-	-	1 25%	-	-	-	1 50%	-	-	-	1 25%	-	-	1 33%	-	-	-	1 50%
For the duration of construction (2.5 years)	4 67%	1 50%	3 75%	-	-	1 100%	-	-	3 75%	3 100%	-	-	-	1 100%	-	2 100%	2 50%	-	2 67%	2 67%	-	-	-	1 50%
Permanently	1 17%	1 50%	-	1 100%	-	-	-	-	-	-	-	-	1 50%	-	-	-	1 25%	-	1 33%	-	-	-	1 100%	-

Analysis...: Q18b. How long would you expect the negative impact from construction to last on your business?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the construction of the North Wales Connection Project will have a negative impact on their business

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farmin-g	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	12	12	-	3	1	3	2	3	-	2	1	3	3	3	5	4	3	6	4	2	2	2	3	3
For the duration of construction (2.5 years)	6 50%	6 50%	-	2 67%	-	2 67%	1 50%	1 33%	-	2 100%	-	2 67%	1 33%	1 33%	2 40%	3 75%	1 33%	2 33%	2 50%	2 100%	1 50%	1 50%	-	2 67%
Permanently	5 42%	5 42%	-	1 33%	1 100%	1 33%	1 50%	1 33%	-	-	1 100%	1 33%	2 67%	1 33%	2 40%	1 25%	2 67%	4 67%	1 25%	-	1 50%	1 50%	3 100%	-
Don't know	1 8%	1 8%	-	-	-	-	-	1 33%	-	-	-	-	-	1 33%	1 20%	-	-	-	1 25%	-	-	-	-	1 33%

Analysis...: Q19. If the proposed project was built, what effect do you think the general construction would have on the local business economy of Anglesey / North Gwynedd?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, 0, -1

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
Positive impact	24 46%	16 40%	8 67%	2 29%	2 40%	1 13%	7 58%	4 57%	8 62%	2 29%	1 25%	8 44%	8 50%	5 71%	3 23%	6 43%	14 58%	7 37%	8 44%	9 60%	3 25%	3 60%	4 36%	7 64%	
No impact	8 15%	5 13%	3 25%	2 29%	- -	- -	2 17%	1 14%	3 23%	2 29%	2 50%	1 6%	3 19%	- -	3 23%	- -	5 21%	3 16%	3 17%	2 13%	2 17%	- -	3 27%	1 9%	
Negative impact	16 31%	16 40%	- -	2 29%	3 60%	6 75%	3 25%	2 29%	- -	3 43%	1 25%	8 44%	3 19%	1 14%	6 46%	5 36%	5 21%	7 37%	5 28%	4 27%	6 50%	2 40%	2 18%	3 27%	
Don't know	4 8%	3 8%	1 8%	1 14%	- -	1 13%	- -	- -	2 15%	- -	- -	1 6%	2 13%	1 14%	1 8%	3 21%	- -	2 11%	2 11%	- -	1 8%	- -	2 18%	- -	
Mean	0.17	0.00	0.73	0.00	-0.20	-0.71	0.33	0.29	0.73	-0.14	0.00	0.00	0.36	0.67	-0.25	0.09	0.38	0.00	0.19	0.33	-0.27	0.20	0.22	0.36	

Analysis...: Q20a. How long would you expect the positive impact from construction to last on the local economy?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the construction of the North Wales Connection Project will have a positive impact on the local economy

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	24	16	8	2	2	1	7	4	8	2	1	8	8	5	3	6	14	7	8	9	3	3	4	7
Around 6 months	2 8%	1 6%	1 13%	-	-	-	-	1 25%	1 13%	-	-	-	1 13%	1 20%	-	-	2 14%	-	1 13%	1 11%	-	1 33%	-	1 14%
For the duration of construction (2.5 years)	16 67%	10 63%	6 75%	1 50%	1 50%	1 100%	5 71%	2 50%	6 75%	2 100%	1 100%	6 75%	4 50%	3 60%	3 100%	5 83%	8 57%	5 71%	5 63%	6 67%	1 33%	2 67%	3 75%	4 57%
Permanently	5 21%	4 25%	1 13%	1 50%	1 50%	-	2 29%	-	1 13%	-	-	2 25%	2 25%	1 20%	-	1 17%	3 21%	2 29%	1 13%	2 22%	2 67%	-	1 25%	1 14%
Don't know	1 4%	1 6%	-	-	-	-	-	1 25%	-	-	-	-	1 13%	-	-	-	1 7%	-	1 13%	-	-	-	-	1 14%

Analysis..: Q20b. How long would you expect the negative impact from construction to last on the local economy?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the construction of the North Wales Connection Project will have a negative impact on the local economy

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	16	16	-	2	3	6	3	2	-	3	1	8	3	1	6	5	5	7	5	4	6	2	2	3
Around 6 months	1 6%	1 6%	-	-	-	-	-	1 50%	-	-	-	1 13%	-	-	1 17%	-	-	1 14%	-	-	1 17%	-	-	-
For the duration of construction (2.5 years)	8 50%	8 50%	-	2 100%	1 33%	4 67%	-	1 50%	-	2 67%	-	4 50%	1 33%	1 100%	3 50%	2 40%	3 60%	3 43%	3 60%	2 50%	2 33%	1 50%	2 100%	1 33%
Permanently	5 31%	5 31%	-	-	1 33%	1 17%	3 100%	-	-	1 33%	-	2 25%	2 67%	-	1 17%	2 40%	2 40%	2 29%	1 20%	2 50%	1 17%	1 50%	-	2 67%
Don't know	2 13%	2 13%	-	-	1 33%	1 17%	-	-	-	-	1 100%	1 13%	-	-	1 17%	1 20%	-	1 14%	1 20%	-	2 33%	-	-	-

Analysis...: Q21. If the proposed project was built, what effect do you think the presence of the development would have on your business?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, 0, -1

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Angles-ey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Positive impact	5 10%	4 10%	1 8%	1 14%	-	-	3 25%	-	1 8%	-	-	2 11%	2 13%	1 14%	-	1 7%	4 17%	1 5%	2 11%	2 13%	2 17%	-	1 9%	1 9%
No impact	29 56%	21 53%	8 67%	5 71%	3 60%	3 38%	6 50%	4 57%	8 62%	4 57%	3 75%	11 61%	8 50%	3 43%	8 62%	9 64%	11 46%	11 58%	11 61%	7 47%	8 67%	3 60%	5 45%	5 45%
Negative impact	13 25%	12 30%	1 8%	1 14%	2 40%	4 50%	3 25%	2 29%	1 8%	3 43%	1 25%	4 22%	3 19%	2 29%	3 23%	2 14%	8 33%	5 26%	3 17%	5 33%	1 8%	2 40%	3 27%	4 36%
Don't know	5 10%	3 8%	2 17%	-	-	1 13%	-	1 14%	3 23%	-	-	1 6%	3 19%	1 14%	2 15%	2 14%	1 4%	2 11%	2 11%	1 7%	1 8%	-	2 18%	1 9%
Mean	-0.17	-0.22	0.00	0.00	-0.40	-0.57	0.00	-0.33	0.00	-0.43	-0.25	-0.12	-0.08	-0.17	-0.27	-0.08	-0.17	-0.24	-0.06	-0.21	0.09	-0.40	-0.22	-0.30

Analysis...: Q22a. How long would you expect the positive impact of the development to last on your business?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the presence of the development will have a positive impact on their business

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farmin- g	Service industr- y	Wholes- ale/Ret- ail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1- k+
Base	5	4	1	1	-	-	3	-	1	-	-	2	2	1	-	1	4	1	2	2	2	-	1	1
Permanently	4 80%	4 100%	- -	1 100%	- -	- -	3 100%	- -	- -	- -	- -	2 100%	2 100%	- -	- -	- -	4 100%	1 100%	1 50%	2 100%	2 100%	- -	1 100%	1 100%
Don't know	1 20%	- -	1 100%	- -	- -	- -	- -	- 100%	1 -	- -	- -	- -	- -	1 100%	- -	1 100%	- -	- -	1 50%	- -	- -	- -	- -	- -

Analysis...: Q22b. How long would you expect the negative impact of the development to last on your business?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the presence of the development will have a negative impact on their business

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover					
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farmin-g	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	13	12	1	1	2	4	3	2	1	3	1	4	3	2	3	2	8	5	3	5	1	2	3	4	
5 years or more after completion	2 15%	2 17%	-	-	-	1 25%	1 33%	-	-	1 33%	-	-	1 33%	-	-	-	2 25%	-	1 33%	1 20%	-	-	-	2 50%	
Permanently	9 69%	8 67%	1 100%	1 100%	2 100%	2 50%	2 67%	1 50%	1 100%	1 33%	1 100%	3 75%	2 67%	2 100%	2 67%	2 100%	5 63%	3 60%	2 67%	4 80%	1 100%	1 50%	3 100%	2 50%	
Don't know	2 15%	2 17%	-	-	-	1 25%	-	1 50%	-	1 33%	-	1 25%	-	-	1 33%	-	1 13%	2 40%	-	-	-	-	1 50%	-	-

Analysis...: Q23. If the proposed project was built, what effect do you think the presence of the development would have on the local economy?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Score.....: Score +1, 0, -1

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type					Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11
Positive impact	16 31%	12 30%	4 33%	3 43%	1 20%	-	5 42%	3 43%	4 31%	-	1 25%	8 44%	5 31%	2 29%	3 23%	4 29%	9 38%	5 26%	5 28%	6 40%	5 42%	1 20%	2 18%	4 36%
No impact	11 21%	7 18%	4 33%	1 14%	-	2 25%	3 25%	1 14%	4 31%	4 57%	1 25%	2 11%	3 19%	1 14%	3 23%	3 21%	5 21%	3 16%	5 28%	3 20%	3 25%	-	4 36%	1 9%
Negative impact	19 37%	18 45%	1 8%	3 43%	4 80%	4 50%	4 33%	3 43%	1 8%	3 43%	2 50%	6 33%	5 31%	3 43%	4 31%	5 36%	9 38%	9 47%	5 28%	5 33%	3 25%	4 80%	3 27%	5 45%
Don't know	6 12%	3 8%	3 25%	-	-	2 25%	-	-	4 31%	-	-	2 11%	3 19%	1 14%	3 23%	2 14%	1 4%	2 11%	3 17%	1 7%	1 8%	-	2 18%	1 9%
Mean	-0.07	-0.16	0.33	0.00	-0.60	-0.67	0.08	0.00	0.33	-0.43	-0.25	0.13	0.00	-0.17	-0.10	-0.08	0.00	-0.24	0.00	0.07	0.18	-0.60	-0.11	-0.10

Analysis...: Q24a. How long would you expect the positive impact of the development to last on the local economy?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the presence of the development will have a positive impact on the local economy

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farmin-g	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	16	12	4	3	1	-	5	3	4	-	1	8	5	2	3	4	9	5	5	6	5	1	2	4
Up to 3 months after completion	1 6%	1 8%	-	-	1 100%	-	-	-	-	-	-	-	1 20%	-	-	-	1 11%	1 20%	-	-	1 20%	-	-	-
Up to 6 months after completion	1 6%	-	1 25%	-	-	-	-	-	1 25%	-	-	-	1 20%	-	-	-	1 11%	-	1 20%	-	-	1 100%	-	-
Up to a year after completion	1 6%	-	1 25%	-	-	-	-	-	1 25%	-	-	1 13%	-	-	-	-	1 11%	-	-	1 17%	-	-	-	-
5 years or more after completion	1 6%	1 8%	-	-	-	-	-	1 33%	-	-	-	-	1 20%	-	-	-	1 11%	-	-	1 17%	-	-	-	1 25%
Permanently	7 44%	6 50%	1 25%	2 67%	-	-	3 60%	1 33%	1 25%	-	1 100%	4 50%	2 40%	-	1 33%	1 25%	5 56%	3 60%	1 20%	3 50%	3 60%	-	1 50%	2 50%
Don't know	5 31%	4 33%	1 25%	1 33%	-	-	2 40%	1 33%	1 25%	-	-	3 38%	-	2 100%	2 67%	3 75%	-	1 20%	3 60%	1 17%	1 20%	-	1 50%	1 25%

Analysis...: Q24b. How long would you expect the negative impact of the development to last on the local economy?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Zero suppress

Cells.....: Counts, Break %, Respondents

Text.....: This table only includes those respondents who think the presence of the development will have a negative impact on the local economy

	Total	Region		Section					Business Type					Years Trading			No. of Employees			Turnover				
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+
Base	19	18	1	3	4	4	4	3	1	3	2	6	5	3	4	5	9	9	5	5	3	4	3	5
Up to 3 months after completion	1 5%	1 6%	-	1 33%	-	-	-	-	-	-	-	1 17%	-	-	1 25%	-	-	1 11%	-	-	1 33%	-	-	-
Up to a year after completion	2 11%	2 11%	-	- 25%	1 25%	-	- 33%	1 33%	-	-	-	1 17%	-	1 33%	1 25%	-	-	1 11%	1 20%	-	-	-	1 33%	-
5 years or more after completion	3 16%	2 11%	1 100%	-	- 25%	1 25%	1 75%	- 33%	1 100%	1 33%	1 50%	-	1 20%	-	-	-	3 33%	1 11%	1 20%	1 20%	-	1 25%	-	2 40%
Permanently	11 58%	11 61%	-	2 67%	3 75%	2 50%	3 75%	1 33%	-	1 33%	1 50%	4 67%	3 60%	2 67%	1 25%	5 100%	5 56%	5 56%	2 40%	4 80%	2 67%	3 75%	2 67%	2 40%
Don't know	2 11%	2 11%	-	-	- 25%	1 25%	-	1 33%	-	1 33%	-	-	1 20%	-	1 25%	-	1 11%	1 11%	1 20%	-	-	-	-	1 20%

Analysis...: Q25 What, if anything, would the potential benefits be to your business if the proposed project were to be built?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options..: Analysis Ordered, Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
More customers for businesses in the local area (construction workers) -Shops, accommodation etc.	14 27%	10 25%	4 33%	2 29%	1 20%	1 13%	4 33%	2 29%	4 31%	4 57%	- -	2 11%	4 25%	4 57%	2 15%	3 21%	8 33%	4 21%	4 22%	6 40%	2 17%	1 20%	2 18%	4 36%	
Will bring jobs to the area	7 13%	5 13%	2 17%	2 29%	- -	- -	2 17%	1 14%	2 15%	1 14%	1 25%	1 6%	2 13%	2 29%	1 8%	2 14%	4 17%	1 5%	3 17%	3 20%	- -	- -	1 9%	3 27%	
Improve energy supply (to Wales / UK)	4 8%	2 5%	2 17%	2 29%	- -	- -	- -	- -	2 15%	- -	1 25%	2 11%	1 6%	- -	1 8%	1 7%	2 8%	3 16%	- -	1 7%	2 17%	1 20%	- -	1 9%	
Will be beneficial as long as cables are underground	2 4%	2 5%	- -	- -	- -	1 13%	1 8%	- -	- -	- -	- -	1 6%	- -	1 14%	1 8%	1 7%	- -	- -	1 6%	1 7%	- -	- -	1 9%	- -	
None	25 48%	21 53%	4 33%	2 29%	4 80%	6 75%	5 42%	3 43%	5 38%	3 43%	2 50%	10 56%	10 63%	- -	7 54%	8 57%	10 42%	10 53%	10 56%	5 33%	7 58%	3 60%	7 64%	3 27%	
Don't know	2 4%	1 3%	1 8%	- -	- -	- -	- -	1 14%	1 8%	- -	- -	2 11%	- -	- -	1 8%	- -	1 4%	1 5%	1 6%	- -	1 8%	- -	1 9%	- -	

Analysis...: Q26 What, if anything, could negatively impact on your business if the proposed project were to be built?

Break.....: Region:Section:BusType:YrsTrade:Employees:Turnover

Filter.....: All Respondents

Options...: Analysis Ordered, Zero suppress

Cells.....: Counts, Break %, Respondents

	Total	Region		Section						Business Type						Years Trading			No. of Employees			Turnover			
		Anglesey	Gwynedd	A	B	C	D	E	F	Accommodation	Farming	Service industry	Wholesale/Retail	Other	1-10 years	11-20 years	21+ years	1	2-5	6+	Up to £50k	£50.1k to £100.1k	£100.1k - £250k	£250.1k+	
Base	52	40	12	7	5	8	12	7	13	7	4	18	16	7	13	14	24	19	18	15	12	5	11	11	
Will have a negative effect on the natural beauty of the area / pylons are an eyesore	7 13%	5 13%	2 17%	-	-	2 25%	3 25%	-	2 15%	1 14%	1 25%	2 11%	2 13%	1 14%	4 31%	1 7%	2 8%	1 5%	2 11%	4 27%	-	-	3 27%	2 18%	
Negative impact on tourism / will stop visitors coming here	6 12%	6 15%	-	1 14%	1 20%	2 25%	2 17%	-	-	2 29%	-	1 6%	2 13%	1 14%	1 8%	1 7%	4 17%	1 5%	2 11%	3 20%	-	-	1 9%	4 36%	
Disruption to transport links	5 10%	4 10%	1 8%	1 14%	-	-	1 8%	1 14%	2 15%	-	-	2 11%	2 13%	1 14%	1 8%	3 21%	1 4%	1 5%	3 17%	1 7%	1 8%	-	1 9%	2 18%	
Will upset the local people / cause stress	2 4%	2 5%	-	-	1 20%	-	1 8%	-	-	-	-	-	1 6%	1 14%	-	-	1 4%	2 11%	-	-	-	1 20%	-	-	
Non-Welsh speakers coming to the island will dilute the Welsh language	2 4%	2 5%	-	1 14%	-	-	1 8%	-	-	-	1 25%	-	1 6%	-	-	-	2 8%	2 11%	-	-	-	1 20%	-	-	
Some local businesses may close as a result of construction	1 2%	1 3%	-	-	-	-	-	1 14%	-	-	-	1 6%	-	-	1 8%	-	-	-	1 6%	-	-	-	1 9%	-	
Other	3 6%	3 8%	-	-	-	-	2 17%	1 14%	-	1 14%	-	2 11%	-	-	2 15%	-	1 4%	2 11%	-	1 7%	2 17%	-	-	1 9%	
None	27 52%	19 48%	8 67%	4 57%	3 60%	4 50%	4 33%	4 57%	8 62%	3 43%	2 50%	11 61%	8 50%	3 43%	6 46%	8 57%	13 54%	11 58%	8 44%	8 53%	9 75%	4 80%	3 27%	4 36%	
Don't know	2 4%	1 3%	1 8%	-	-	-	1 8%	-	1 8%	-	-	1 6%	1 6%	-	-	1 7%	1 4%	-	2 11%	-	-	-	2 18%	-	